

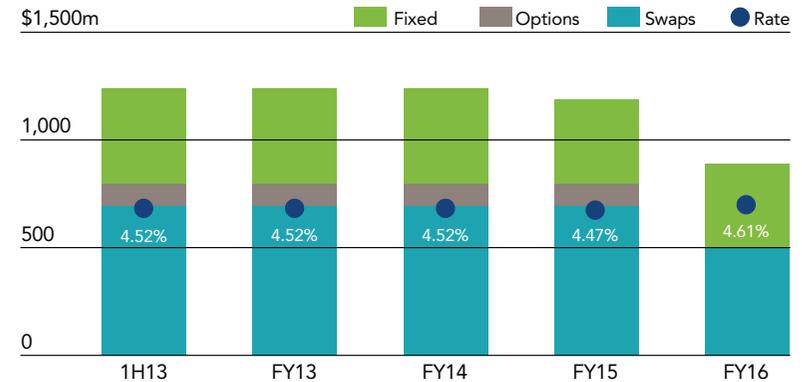
→ Debt and hedging profile

by mirvac

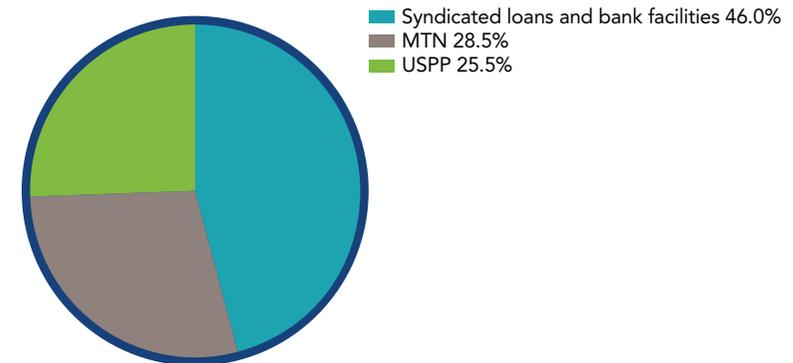
1H13 breakdown of debt maturities

Issue / source	Maturity date	Facility limit \$m	Drawn amount \$m
Bank facilities	January 2014	530.0	136.9
Bank facilities	November 2014	150.0	150.0
Bank facilities	January 2015	530.0	200.0
MTN III	March 2015	200.0	200.0
Bank facilities	January 2016	530.0	440.0
MTN IV	September 2016	225.0	225.0
USPP	November 2016	378.8	378.8 ²
MTN V	December 2017	150.0	150.0
USPP	November 2018	134.1	134.1 ²
Total		2,827.9	2,014.8

1H13 hedging and fixed interest profile ¹



Debt sources



1) Includes bank callable swaps and a swaption.

2) Based on hedged rate not carrying value.