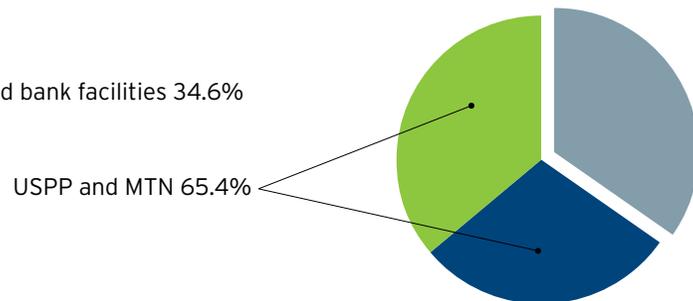


ISSUE / SOURCE	MATURITY DATE	FACILITY LIMIT \$M	DRAWN AMOUNT \$M
MTN III	March 2015	200.0	200.0
Bank facilities	September 2015	448.2	270.3
MTN IV	September 2016	225.0	225.0
USPP	November 2016	378.8	378.8 ²
Bank facilities	September 2017	470.0	320.0
MTN V	December 2017	200.0	200.0
Bank facilities	September 2018	470.0	385.0
USPP	November 2018	134.1	134.1 ²
MTN VI	September 2020	200.0	200.0
USPP	December 2022	219.7	219.7 ²
USPP	December 2024	136.4	136.4 ²
USPP	December 2025	150.7	150.7 ²
Total		3,233.0	2,820.0

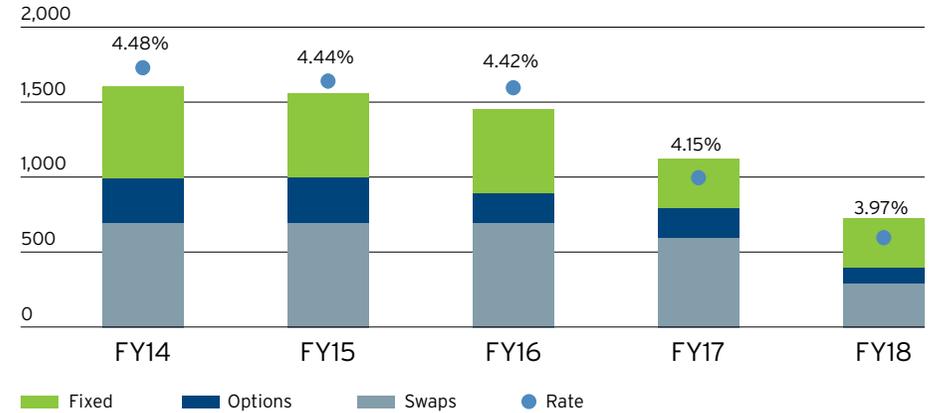
DRAWN DEBT SOURCES

- USPP 36.2%
- MTN 29.2%
- Syndicated loans and bank facilities 34.6%



1) Includes bank callable swap.
2) Based on hedged rate not carrying value.

FY14 HEDGING AND FIXED INTEREST PROFILE¹



DRAWN DEBT MATURITIES AS AT 30 JUNE 2014

