

MARKET RELEASE

7 April 2010

Mirvac Group

TRADING HALT

The securities of Mirvac Group (the "Group") will be placed in pre-open at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 9 April 2010 or when the announcement is released to the market.

Security Code: MGR

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Kim-Ly Nguyen
Principal Adviser, Issuers (Sydney)



7 April 2010

Ms Kim-Ly Nguyen Principal Advisor, Issuers (Sydney) ASX Markets Supervision Pty Limited Exchange Centre Level 6 20 Bridge Street Sydney NSW 2000

Dear Kim-Ly

Mirvac Group [ASX: MGR] - Request for trading halt

Pursuant to Listing Rule 17.1, Mirvac Group ("Mirvac") requests an immediate trading halt be granted by ASX with respect to its stapled securities from the commencement of trading on Wednesday, 7 April 2010 until the commencement of trading on Thursday, 8 April 2010.

The trading halt is requested pursuant to an announcement to be made by Mirvac to the market in connection with a capital raising before the commencement of trading on Wednesday, 7 April 2010.

In accordance with Listing Rule 17.1, Mirvac provides the following information:

- 1. Reason for trading halt to allow the capital raising to take place in an orderly fashion.
- 2. **Termination of trading halt Mirvac** anticipates that the trading halt will cease upon:
 - (a) the announcement by Mirvac to the market concerning the outcome of the capital raising having been made; or
 - (b) commencement of normal trading on Thursday, 8 April 2010.
- 3. **Duration of the trading halt** Mirvac expects to make the announcement to the market concerning the outcome of the capital raising before the commencement of trading on Thursday, 8 April 2010.
- 4. **No reason -** Mirvac is not aware of any reason why the trading halt should not be granted.
- 5. Further information None.

Yours sincerely,

Sonya Harris

General Counsel & Company Secretary

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Mirvac Limited ABN 92 003 280 699 Mirvac Funds Limited ABN 70 002 561 640 AFSL 233121 as responsible entity of the Mirvac Property Trust ARSN 086 780 645