



ASX Release

THIS NOTICE APPLIES TO HOLDERS OF INSTALMENT RECEIPTS (PREVIOUSLY KNOWN AS WESTPAC OFFICE TRUST INSTALMENT RECEIPTS) ONLY

26 November 2012

DECEMBER 2012 INSTALMENT RECEIPT CONVERSION PERIOD

Mirvac Group ("Mirvac") [ASX: MGR] announces the commencement of the December 2012 instalment receipt conversion period.

Instalment Receipt conversion period

Instalment Receipt ("IR") holders have the option to repay their instalment debt and receive Mirvac securities prior to each distribution record date during the IR conversion period. The IR conversion period for the December 2012 half year will be from 26 November 2012 until 5.00pm (Sydney time) on 24 December 2012.

IR holders who elect to repay their instalment debt during this conversion period will receive fully-paid Mirvac securities and the full distribution for the half year ending 31 December 2012.

Early repayment applications received during this conversion period will be processed on 31 December 2012.

IR holders can choose to repay their instalment debt and receive Mirvac securities by completing an Early Repayment of Instalment Debt Notice and mailing it with a cheque for the instalment debt amount to be received by Link Market Services within the conversion period. IR holders may convert any proportion of their IRs to Mirvac securities and should not seek to trade their issued Mirvac securities until they receive a holding statement from the registry. The Early Repayment of Instalment Debt Notice is attached to this announcement and is also available from the Investor Relations section of Mirvac's website at www.mirvac.com, or by calling Mirvac's information line on 1800 356 444 (within Australia) or +61 2 8280 7107 (outside Australia).

For more information, please contact:

Investor Enquiries:
Jessica O'Brien
Group General Manager, Investor Relations
+61 2 9080 8458

HOW TO COMPLETE THE EARLY REPAYMENT OF INSTALMENT DEBT NOTICE

A. SRN / HIN

Please provide your Instalment Receipt Securityholder Reference Number (SRN) starting with an "I" or Holder Identified Number (HIN) starting with an "X" in the box provided at Section A.

B. Name and Address

You must enter your full registered name and address as it appears on the Instalment Receipt Register.

C. Number of Instalment Receipts being converted to Mirvac securities by an Early Repayment of Instalment Debt

Enter in the total number of Instalment Receipts that you wish to convert to Mirvac securities.

To calculate the total amount payable, multiply the number of Instalment Receipts by \$0.41876 and enter in Section C.

D. Payment Details

Enter into Section D your cheque, bank draft or money order details. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Link Market Services Limited – Instalment Receipts" and crossed "Not Negotiable". Please ensure that sufficient cleared funds are held in your account, as your cheque will be banked as soon as received.

E. Contact Details

Enter into Section E your contact telephone number so we can contact you regarding your notice, if necessary.

HOW TO LODGE THE EARLY REPAYMENT OF INSTALMENT DEBT NOTICE

Your completed Early Repayment of Instalment Debt Notice with accompanying payment may be mailed to the mailing address, or delivered to the hand delivery address, set out below. Your completed form and payment must be received by the Registry no later than 5:00pm (Sydney time) on 24 December 2012.

Mailing Address:

Mirvac Group
c/ Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia

or

Delivery Address:

Mirvac Group
c/ Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000

(Please do not use this address for express post mailing)

If you require information on how to complete this notice please contact Mirvac's Investor Information Line on 1800 356 444 (if calling within Australia) or +61 2 8280 7107 (if calling from outside Australia), between 8:30am and 5:00pm (Sydney time) Monday to Friday.

Privacy Clause: Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).