



ASX Release / Media Release

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MIRVAC GROUP ISSUES MEDIUM TERM NOTE

Mirvac Group ("Mirvac") [ASX: MGR] is pleased to announce it has completed a seven year, A\$200m million Medium Term Note ("MTN") issue, at a margin of 195 basis points. The issuance was heavily oversubscribed and as a result, the Group upsized the deal to Mirvac's maximum requirement of \$200m.

Mirvac's CEO & Managing Director, Susan Lloyd-Hurwitz said this transaction reflects Mirvac's ongoing capital management initiatives to extend the Group's debt maturity profile and diversify sources of funding. This MTN issue will retire existing bank debt.

"The S&P credit rating upgrade to BBB+ achieved last week has enabled Mirvac to secure longer dated tenor at attractive pricing. Mirvac has no debt expiring until March 2015."

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