

ASX Release

21 June 2013

MIRVAC GROUP SECURITY PURCHASE PLAN RESULTS

Mirvac Group ("Mirvac" or the "Group") today announced the results of its Security Purchase Plan ("SPP") offer. The SPP provided eligible securityholders the opportunity to subscribe for fully paid ordinary Mirvac stapled securities¹ ("**Stapled Securities**") at an issue price of \$1.69 per Stapled Security. The SPP enabled eligible securityholders to invest at the same price as Mirvac's May 2013 institutional placement.

The SPP closed at 5.00pm Australian Eastern Standard Time on Monday, 17 June 2013. Applications were received for 2,223,920 Stapled Securities¹, totalling approximately \$3.8 million. Applicants will be issued the full dollar amount of Stapled Securities for which they applied.

Stapled Securities issued as part of the SPP will be allotted on Monday, 24 June 2013 and will rank equally with existing securities on allotment, including entitlement to the 30 June 2013 half year distribution of 4.5 cents per Stapled Security.

Mirvac is not expecting to seek securityholder approval for the issue of Stapled Securities under the SPP, which were only offered to eligible securityholders.

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¹ Each comprising one fully paid ordinary share in Mirvac Limited and one unit in Mirvac Property Trust