

ASX Release / Media Release

23 May 2013

SETTLEMENT OF PORTFOLIO ACQUISITION

Mirvac Group ("Mirvac") [ASX: MGR] confirms that it has today settled on the acquisition of the portfolio of office assets from GE Real Estate Investments Australia, which was largely funded by a fully underwritten \$400 million institutional placement launched on 10 May 2013.

The seven assets acquired had a combined purchase price of \$584 million.

Further details in relation to the acquisition are contained in the ASX announcement dated 10 May 2013.

Further information:

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