

ASX Release

24 January 2014

MIRVAC GROUP DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Mirvac Group ("Mirvac" or the "Group") [ASX: MGR] advises that the issue price of stapled securities to be allotted under the Group's Distribution Reinvestment Plan ("DRP") is \$1.7084 per stapled security.

The DRP issue price above incorporates the 1 per cent discount announced on 5 December 2013. The stapled securities to be allotted under the DRP in respect of the December 2013 distribution will be issued on the distribution payment date being on or around 27 February 2014.

As set out in the DRP rules, the DRP price is based on the arithmetic average (rounded to the nearest cent) of the daily volume weighted average market price per stapled security (rounded to four decimal places) traded on the ASX over the 15 trading days from 3 January 2014 to 23 January 2014 (inclusive).

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