

# MIRVAC GROUP

## Appendix 4E

For the year ended 30 June 2024

(Previous corresponding period 30 June 2023)

Mirvac Group comprises Mirvac Limited (ABN 92 003 280 699) and its controlled entities (including Mirvac Property Trust (ARSN 086 780 645) and its controlled entities)

### Results for announcement to the market

				2024 \$m	2023 \$m
Total revenue and other income	up	54%	to	3,037	1,972
Loss for the year attributable to stapled securityholders	up	388%	to	(805)	(165)
Operating profit after tax	down	5%	to	552	580
<b>Distributions</b>				<b>Amount per security</b>	<b>Franked amount per security</b>
		<b>Record date</b>			
Interim distribution paid on 29 February 2024		29 December 2023		4.5 cents	-
Final distribution payable on 29 August 2024		28 June 2024		6.0 cents	-
Total distribution for the year				10.5 cents	-

### Additional Information

Ratios	2024	2023
Loss before income tax / Total revenue and other income	(25.7%)	(9.2%)
Loss for the year attributable to stapled security holders / Total equity	(8.6%)	(1.6%)
<b>Earnings per stapled security (EPS)</b>	<b>2024</b>	<b>2023</b>
Basic EPS	(20.4) cents	(4.2) cents
Diluted EPS <sup>1</sup>	(20.4) cents	(4.2) cents
<b>Net tangible asset (NTA) backing per ordinary security<sup>2</sup></b>	<b>2024</b>	<b>2023</b>
Excluding EIS securities	\$2.36	\$2.64
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### Results commentary

This document should be read in conjunction with the 2024 Mirvac Group Annual Report, media release and results presentation released to the Australian Securities Exchange, which also contains commentary on the results. For information regarding the Mirvac Group's joint ventures and associates, details of entities over which control has been gained or lost during the year and accounting standards used by its foreign entity, refer to the notes of the consolidated financial statements contained in the Annual Report. The contents of this document are based on the consolidated financial statements of Mirvac Group, which have been audited by PricewaterhouseCoopers.

<sup>1</sup> Diluted EPS includes dilutive potential ordinary securities from security-based payments.

<sup>2</sup> NTA excludes intangible assets, right-of-use assets, deferred tax assets and deferred tax liabilities.