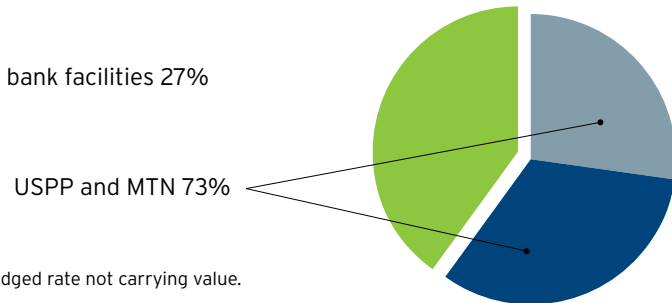


ISSUE / SOURCE	MATURITY DATE	FACILITY LIMIT \$M	DRAWN AMOUNT \$M
MTN III	March 2015	200.0	200.0
Bank facilities	September 2015	450.0	-
MTN IV	September 2016	225.0	225.0
USPP <sup>1</sup>	November 2016	378.8	378.8
Bank facilities	September 2017	350.0	200.0
MTN V	December 2017	200.0	200.0
Bank facilities	September 2018	300.0	173.3
USPP <sup>1</sup>	November 2018	134.1	134.1
Bank facilities	September 2019	300.0	300.0
MTN VI	September 2020	200.0	200.0
USPP <sup>1</sup>	December 2022	219.7	219.7
USPP <sup>1</sup>	December 2024	136.4	136.4
USPP <sup>1</sup>	December 2025	150.8	150.8
<b>Total</b>		<b>3,244.8</b>	<b>2,518.1</b>

## DRAWN DEBT SOURCES

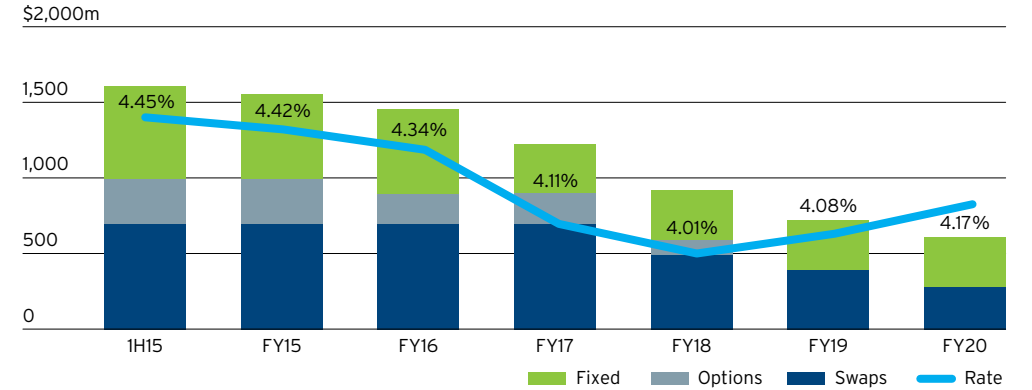
- USPP 40%
- MTN 33%
- Syndicated loans and bank facilities 27%



1) Drawn amounts based on hedged rate not carrying value.

2) Includes bank callable swap.

## 1H15 HEDGING AND FIXED INTEREST PROFILE <sup>2</sup>



## DRAWN DEBT MATURITIES AS AT 31 DECEMBER 2014

