Appendix 4E – Full Year Report

For the year ended 30 June 2016 (Previous corresponding period 30 June 2015)



MIRVAC GROUP

Mirvac Group comprises Mirvac Limited ABN 92 003 280 699 and its controlled entities (including Mirvac Property Trust ARSN 086 780 645 and its controlled entities).

Results for Announcement to the Market

| | | | | 2016 \$m | 2015 \$m |
|---|----|-----|----|-------------|-------------|
| Total revenue and other income | up | 42% | to | 3,052 | 2,152 |
| Profit for the year attributable to the stapled securityholders | up | 69% | to | 1,033 | 610 |
| Operating profit after tax | up | 6% | to | 482 | 455 |

| Distributions | Record date | Amount per security | Franked amount per security |
|---|------------------|------------------------|-----------------------------------|
| Interim distribution paid on 29 February 2016 | 31 December 2015 | 4.7 cents | - |
| Final distribution payable on 30 August 2016 | 30 June 2016 | 5.2 cents | - |
| Total distribution for the year | | 9.9 cents | - |

Additional Information

| Ratios | 2016 | 2015 |
|--|------------|------------|
| Profit before income tax / Total revenue and other income | 35.2% | 29.2% |
| Profit for the year attributable to the stapled securityholders of Mirvac / Total equity | 14.4% | 9.4% |
| Earnings per stapled security (EPS) | 2016 | 2015 |
| Basic EPS | 27.9 cents | 16.5 cents |
| Diluted EPS ¹ | 27.9 cents | 16.5 cents |
| ¹ Diluted EPS includes dilutive potential ordinary securities from security based payments. | | |
| Net Tangible Asset (NTA) backing per ordinary security | 2016 | 2015 |
| Excluding EIS securities | \$1.92 | \$1.74 |
| Including EIS securities | \$1.92 | \$1.74 |