



13 October 2017

Dear Securityholder,

I am pleased to invite you to attend the 2017 Annual General and General Meetings of Mirvac ("Meetings").

Concurrent Meetings are being held for Mirvac Limited ("ML") and Mirvac Property Trust ("MPT") as they have identical Securityholders following the stapling of the shares in ML with the units in MPT. The Meetings will be held on **Thursday, 16 November 2017 at 10:00am (Australian Eastern Daylight Time ("AEDT"))** at the:

Crown Towers

River Room 3, Level 1
8 Whiteman Street
Southbank VIC 3006

Enclosed with this notice is your personalised voting form and a Securityholder question form which provides an opportunity for Securityholders to ask questions related to the items of business before the Meetings.

I encourage you to attend the Meetings. If you are attending the Meetings, please bring your voting form with you on the day to assist us in registering your attendance. The registration desks will be open from 9:00am (AEDT).

For those investors who are unable to attend this year's Meetings, we offer Securityholders the opportunity to lodge a direct vote. This allows Securityholders to lodge their votes directly with Mirvac as an alternative to voting at the Meetings, in person or by proxy.

If you are not able to attend the Meetings, we encourage you to lodge your vote electronically at vote.linkmarketservices.com/MGR or return your voting form in the envelope provided. To log in, you will need your holder number and postcode for your Securityholding. These can be found on the top right hand corner of your voting form. If you are intending to lodge your vote electronically or via the voting form you will need to ensure that it is lodged no later than **10:00am (AEDT) on Tuesday, 14 November 2017**. Any voting received after this deadline will be ineffective for the scheduled Meetings.

You are also able to lodge questions relating to the items of business electronically at vote.linkmarketservices.com/MGR or return your Securityholder question form in the envelope provided. All questions should be received no later than **5:00pm (AEDT) on Thursday, 9 November 2017**.

The Meetings will be webcast live on the day of the Meetings. For details on how to access the live webcast, please refer to Mirvac's homepage at www.mirvac.com.

The 2017 financial year was an outstanding year for Mirvac, and the financial and operating results are a testament to the strength of our urban focus and our commitment to creating, owning and managing high-quality urban assets. We are focused on ensuring long-term value to our securityholders and expect FY18 to be another successful year. Our growth will again be driven by a secure yield from our high-quality, modern investment portfolio, embedded rental growth, and attractive returns from a high-quality development pipeline. At the meetings, I look forward to presenting some of our key achievements in FY17 as well as the opportunities for our business in FY18 and beyond.

The Mirvac Board and Executive Leadership Team would like to invite Securityholders to join them for refreshments after the completion of the Meetings.

I would like to thank Securityholders for their support during the year and I look forward to your attendance at this year's Meetings.

If you require additional information please contact Mirvac's Investor Information line on +61 1800 356 444 (within or outside Australia) between 8:30am and 5:30pm (AEDT) on business days.

Yours faithfully

John Mulcahy
Chairman